SAM S. PUATHASNANON, Cal. Bar No. 198430 1 Email: puathasnanons@sec.gov LYNN M. DEAN, Cal. Bar No. 205562 2 Email: deanl@sec.gov SARA KALIN, Cal. Bar No. 212156 Email: kalins@sec.gov Attorneys for Plaintiff 4 Securities and Exchange Commission Michele Wein Layne, Regional Director John W. Berry, Regional Trial Counsel 444 S. Flower Street, Suite 900 Los Angeles, CA 90071 Telephone: (323) 965-3998 Facsimile: (213) 443-1904 5 6 7 8 Eric J. Hougen (SBN 258968) Law Offices of Eric J. Hougen 9 624 Broadway, Suite 303 San Diego, CA 92101 10 Telephone: (619) 702-1000 11 Philip H. Dyson, Esq. (SBN 097528) Law Office of Philip H. Dyson 12 8461 La Mesa Boulevard La Mesa, CA 91942 (619) 462-3311 13 14 Edward Patrick Swan, Jr., Esq. (SBN 089429) Jones Day 15 12265 El Camino Real, Suite 200 San Diego, CA 92130 16 Telephone: (858) 703-3132 17 Attorneys for Defendants 18 UNITED STATES DISTRICT COURT 19 SOUTHERN DISTRICT OF CALIFORNIA 20 SECURITIES AND EXCHANGE Case No. 12 CV 2164 GPC JMA COMMISSION, 21 **JOINT MOTION FOR:** Plaintiff, 22 1. CONSOLIDATION OF HEARING v. DATES FOR MOTION FOR ASSET 23 FREEZE AND MOTION FOR LOUIS V. SCHOOLER and FIRST 24 PARTIAL SUMMARY JUDGMENT FINANCIAL PLANNING 2. REQUEST OF ORAL ARGUMENT 25 CORPORATION d/b/a WESTERN FOR MOTION FOR ASSET FREEZE FINANCIAL PLANNING 26 AND MOTION FOR PARTIAL CORPORATION, SUMMARY JUDGMENT 27 Defendants.

28

Plaintiff Securities and Exchange Commission ("Plaintiff") and Defendants Louis V. Schooler ("Schooler") and First Financial Planning Corporation d/b/a Western Financial Planning Corporation ("Western")(collectively, "Defendants") have met and conferred and hereby submit this Joint Motion for Consolidation of Hearing Dates for Plaintiff's Motion for Partial Summary Judgment (Dkt. No. 685) and Plaintiff's Motion for Asset Freeze (Dkt. Nos. 862, 864) to be held on March 27, 2015, at 1:30 p.m., to the extent that the Court will hear oral argument.

Currently, the Motion for Asset Freeze is scheduled to be heard on March 20, 2015, and the Motion for Partial Summary Judgment is scheduled for hearing on March 27, 2015. However, the motions are overlapping because the Motion for Asset Freeze is intended to secure Mr. Schooler's assets in anticipation of satisfaction of the order of disgorgement and judgment of liability that Plaintiff seeks in the Motion for Partial Summary Judgment. Therefore, Defendants have submitted oppositions to both Motions with similar arguments, which in turn has resulted in the parties moving jointly to allow Plaintiff to file one consolidated brief of not more than 30 pages by March 6, 2015 to address both oppositions, which joint motion was granted by this Court. See Dkt. Nos. 980, 981, 998.

Because of the overlapping nature of the Motion for Asset Freeze and the Motion for Partial Summary Judgment, consolidating the hearings on both motions to March 27, 2015, would benefit the Court and all parties.

Furthermore, because of the issues at stake in Plaintiff's Motions for Asset Freeze and Motion for Partial Summary Judgment – a potential adjudication of liability against Defendants for the offering and/or sale of unregistered securities, the seeking of disgorgement of over \$152 million plus over \$9 million in prejudgment interest, and the total freezing of Mr. Schooler's assets – and the substantial amount of written briefing and supporting exhibits, oral argument is

necessary for addressing particular issues the Court may have that arise from the written briefing. DATED: March 5, 2015 Respectfully submitted, /s/ Sam S. Puathasnanon SAM S. PUATHASNANON LYNN M. DEAN **SARA KALIN** Attorneys for Plaintiff Securities and Exchange Commission /s/ Philip H. Dyson ERIC J. HOUGEN PHILIP H. DYSON EDWARD PATRICK SWAN, JR. Attorneys for Defendants